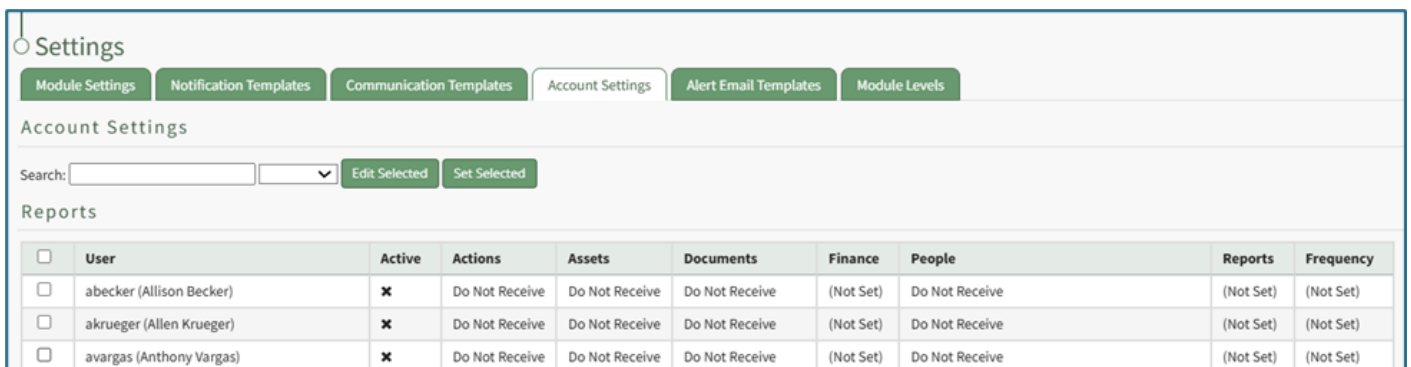


# Edit Email Report / Alert Notification Settings for Existing Accounts

To edit email report / alert settings for existing accounts, go to the Account Settings Tab on the Settings Page of the Communications Module.



Settings

Module Settings Notification Templates Communication Templates Account Settings Alert Email Templates Module Levels

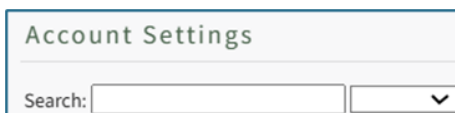
Account Settings

Search:

Reports

<input type="checkbox"/>	User	Active	Actions	Assets	Documents	Finance	People	Reports	Frequency
<input type="checkbox"/>	abecker (Allison Becker)	✘	Do Not Receive	Do Not Receive	Do Not Receive	(Not Set)	Do Not Receive	(Not Set)	(Not Set)
<input type="checkbox"/>	akrueger (Allen Krueger)	✘	Do Not Receive	Do Not Receive	Do Not Receive	(Not Set)	Do Not Receive	(Not Set)	(Not Set)
<input type="checkbox"/>	avargas (Anthony Vargas)	✘	Do Not Receive	Do Not Receive	Do Not Receive	(Not Set)	Do Not Receive	(Not Set)	(Not Set)

Select the users whose email report/ alerts notification settings you wish to edit.

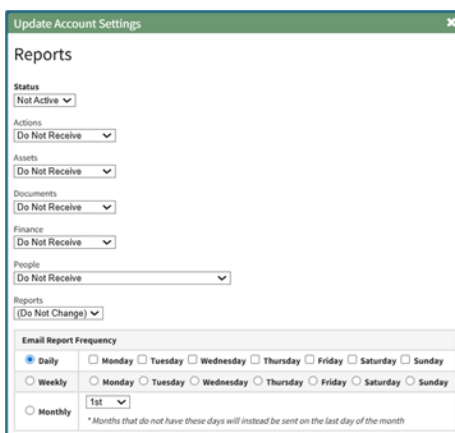


Account Settings

Search:

The Search textbox simplifies the search for specific users. The dropdown menu allows you to select between users' current statuses for Reports/Alerts receipt. If you wish to edit all user accounts with the same new settings, select the checkbox in the title row of the table to select all users in the table. Selecting a user in one table automatically selects them in the other.

Select the "Edit Selected" button, opening the Update Account Settings Modal.



Update Account Settings

Reports

Status

Actions

Assets

Documents

Finance

People

Reports

Email Report Frequency

daily  Monday  Tuesday  Wednesday  Thursday  Friday  Saturday  Sunday

weekly  Monday  Tuesday  Wednesday  Thursday  Friday  Saturday  Sunday

Monthly  \* Months that do not have these days will instead be sent on the last day of the month

**Alerts**

Status  
Active

Accounts  
Real Time

Actions  
Real Time

Assets  
Real Time

Dispatch  
Real Time

Documents  
Real Time

Finance  
Real Time

Forms  
Real Time

Meetings  
Real Time

People  
Real Time

Save Cancel

Make the desired changes for both email reports/alerts that you would like to apply to the pre-selected users.

Select "Save" for the notification preferences to be altered. Click "Cancel" to return to the Account Settings Tab on the Settings Page with any user accounts being impacted.

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Revision #3

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