

Create a Permissive Task Group

Creating permissive groups allows a user to combine tasks into a group. When tasks are grouped together, the group status will only turn red if all of the tasks in the group become red. The status of the grouped tasks will not affect the status of the larger asset.

To create a permissive task group, open the Task Schedule of the specific asset you wish to create permissive task groups in. Select Task Schedule from any context menu to open the asset's Task Schedule Page.

The screenshot shows the 'Task Schedule for Equipment' page. At the top, there's a header with a search icon and a menu icon. Below the header, there's a status indicator for 'Equipment' (red dot) and several action buttons: 'Refresh Status', 'Take out of service', 'Hide Components', and 'View Cost and Time'. Underneath, there's a 'Meters' section with 'No Meters' and buttons for 'Add Task', 'Create Permissive Group', and 'Apply Task Template'. A filter section includes a 'Search' input, a 'Tags' dropdown, and 'Set Filter' and 'Clear' buttons. Below the filter section, there are checkboxes for 'With Selected', 'Show completed tasks', and 'Show generator tasks'. The main content is a table with columns: Title, Type, Tags, Deferred/Suspended, Last Performed, and Details. The table contains 15 rows of task entries.

<input type="checkbox"/>	Title	Type	Tags	Deferred/Suspended	Last Performed	Details
<input type="checkbox"/>	● Fault logged 2023-01-20: broken (Hack Squat Machine) [📄] [🗨️] (0) [🗑️] ...	Corrective		Indefinitely	Never	● test
<input type="checkbox"/>	● Inspect all joints for appropriate tightness [📄] [🗨️] (0) [🗑️]	Regular		No	2026-01-14 12:09:58	● Ad Hoc (No triggers have been defined)
<input type="checkbox"/>	● Lubricate machine (Pec Fly and Rear Delt) [📄] [🗨️] (0) [🗑️]	Regular		No	2026-01-14 12:11:03	● Every Month (Next due on 2026-02-14)
<input type="checkbox"/>	● Lubricate machine (Hammer Strength Iso-Lateral DY Row) [📄] [🗨️] (0) [🗑️]	Regular		No	2023-12-06 15:53:01	● Every Month (Overdue since 2024-01-06)
<input type="checkbox"/>	● Lubricate machine (Bench Press) [📄] [🗨️] (0) [🗑️]	Regular		No	2026-01-14 12:10:15	● Every Month (Next due on 2026-02-14)
<input type="checkbox"/>	● Lubricate machine (Hack Squat Machine) [📄] [🗨️] (0) [🗑️]	Regular		No	2026-01-14 12:10:50	● Every 2 Days (Next due on 2026-01-16)
<input type="checkbox"/>	● Lubricate machine (Seated Calf Raise) [📄] [🗨️] (0) [🗑️]	Regular		No	2023-12-06 15:53:01	● Every Month (Overdue since 2024-01-06)
<input type="checkbox"/>	● Lubricate machine (Cybex Cable Crossover) [📄] [🗨️] (0) [🗑️]	Regular		No	2026-01-14 12:10:31	● Every Month (Next due on 2026-02-14)
<input type="checkbox"/>	● Oil joints [📄] [🗨️] (0) [🗑️]	Regular		No	2026-01-14 12:09:58	● Ad Hoc (No triggers have been defined)
<input type="checkbox"/>	● Wipe down machine (Pec Fly and Rear Delt) [📄] [🗨️] (0) [🗑️]	Regular		No	2026-01-14 12:11:03	● Every Day (Next due on 2026-01-15)
<input type="checkbox"/>	● Wipe down machine (Hammer Strength Iso-Lateral DY Row) [📄] [🗨️] (0) [🗑️]	Regular		No	2023-12-06 15:53:01	● Every Day (Overdue since 2023-12-07)
<input type="checkbox"/>	● Wipe down machine (Bench Press) [📄] [🗨️] (0) [🗑️]	Regular		No	2026-01-14 12:10:15	● Every Day (Next due on 2026-01-15)
<input type="checkbox"/>	● Wipe down machine (Hack Squat Machine) [📄] [🗨️] (0) [🗑️]	Regular		No	2026-01-14 12:10:50	● Every Day (Next due on 2026-01-15)
<input type="checkbox"/>	● Wipe down machine (Seated Calf Raise) [📄] [🗨️] (0) [🗑️]	Regular		No	2023-12-06 15:53:01	● Every Day (Overdue since 2023-12-07)
<input type="checkbox"/>	● Wipe down machine (Cybex Cable Crossover) [📄] [🗨️] (0) [🗑️]	Regular		No	2026-01-14 12:10:31	● Every Day (Next due on 2026-01-15)

Select the "Create Permissive Group" button to open the Permissive Task Group modal.

Permissive Task Group

A permissive group allows you to combine tasks into a group that turns red only if all items in the group are red. The grouped tasks will no longer directly affect the overall status.

Title *

Additional information

Tasks *

Select Some Options

Save Cancel

The permissive group must be given a title. Any descriptive information regarding the Permissive Group can be included in the Additional Information text box.

The tasks to be grouped are selected from a dropdown menu.

Select “Save” for the permissive group to be created or click “Cancel” to return to the Task Schedule Page.

Revision #3

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