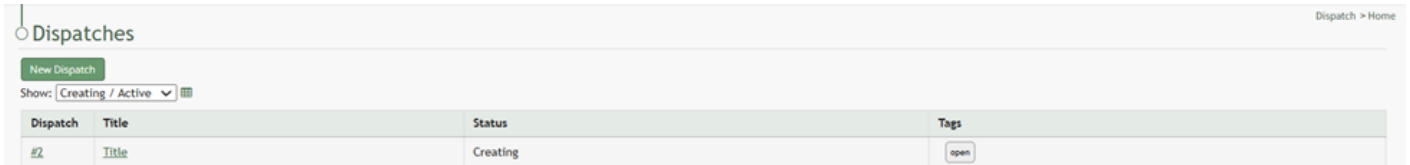


# Add People to a Dispatch

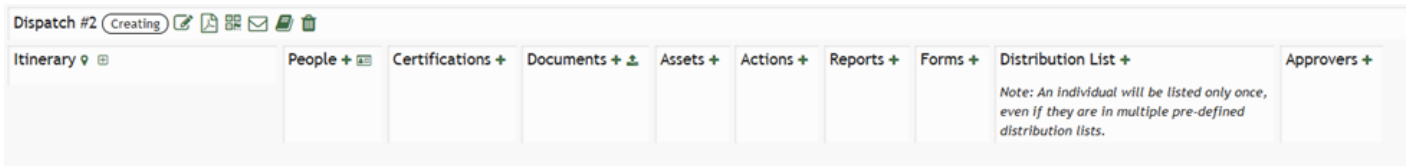
To add people to a dispatch, open the specific dispatch you wish to add people to. Go to the Dispatch Module Home Page and alter the filter view as needed. Click the Dispatch Number or Title to open the specific dispatch details page.



The screenshot shows the 'Dispatches' page with a table of dispatches. The table has columns for Dispatch, Title, Status, and Tags. A 'New Dispatch' button is at the top left, and a 'Show: Creating / Active' filter is below it. The table contains one row with Dispatch #2, Title, Status 'Creating', and a 'open' tag.

Dispatch	Title	Status	Tags
#2	Title	Creating	open

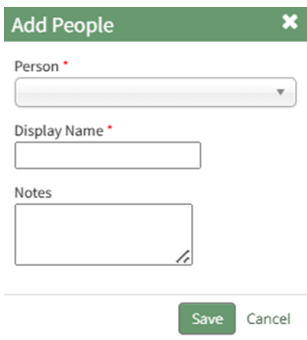
People can be added to a dispatch by selecting the plus sign icon to the right of the People column header or by selecting the identification icon. Selecting the identification icon will allow you to add people through their certification role.



The screenshot shows the details page for 'Dispatch #2' in 'Creating' status. It features a toolbar with icons for edit, print, email, and delete. Below the toolbar is a navigation bar with sections: Itinerary, People, Certifications, Documents, Assets, Actions, Reports, Forms, Distribution List, and Approvers. A note is visible under the Distribution List section: 'Note: An individual will be listed only once, even if they are in multiple pre-defined distribution lists.'

## To Add People to a Dispatch through People

Select the plus sign to the right of the People Section header. This opens the Add People Modal.



The 'Add People' modal contains a dropdown menu for 'Person', a text input for 'Display Name', and a text area for 'Notes'. At the bottom are 'Save' and 'Cancel' buttons.

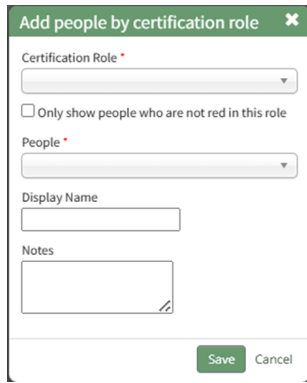
Select the KAStrack user to be added to the dispatch from the dropdown menu. There is an External User option if the individual is not a KAStrack user. The system will automatically input the First, Last and username as the Display Name. This can be edited.

Add any notes regarding the user being added to the dispatch as desired.

Select "Save" and the user is added to the dispatch page.

## To Add People to a Dispatch through their Certification Role

To add people to a dispatch through a certification role, select the identification card icon to the right of the plus sign in the People Column. This opens the Add People by Certification Role Modal.



The screenshot shows a modal window titled "Add people by certification role" with a close button (X) in the top right corner. The form contains the following elements: a "Certification Role" dropdown menu; a checkbox labeled "Only show people who are not red in this role"; a "People" dropdown menu; a "Display Name" text input field; a "Notes" text area with a small icon in the bottom right corner; and two buttons at the bottom: a green "Save" button and a "Cancel" button.

First, select the desired Certification Role from the dropdown menu.

Selecting the checkbox will only show people who are not red in this role. The People associated with the selected certification role will now be displayed in the the People dropdown menu.

The Display Name will auto populate with the First, Last, and username of the individual. Edit as desired to indicate the display name and add relevant notes.

Select "Save" and return to the dispatch page.

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Revision #2

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