

# Integrations Module

- [Integrations: Introduction](#)
  - [Integrations Module Summary](#)
- [Integrations: Module Pages](#)
  - [Home Page](#)
  - [External Links Page](#)
  - [Setup Page](#)
- [Integrations: Supplemental Resources](#)
  - [Complete List of Integration Module How Tos](#)

# Integrations: Introduction

# Integrations Module Summary

The Integrations Module allows KAStrack developers to build and deploy mini modules or applications as needed to provide quick, customized solutions for clients. This is typically used when a business process is not covered by an existing KAStrack module. Integrations can also be used to simplify complex business processes.

Some integrations are client specific, as they can address an organization's niche processes. If you would like to migrate any existing processes into KAStrack, integrations make that possible and is where custom solutions created for your organization will be located.

Note: Depending on the scope of the integration, additional costs may be incurred by an organization for customized integrations. Contact the KAStrack support team to discuss your Integrations needs and determine if they are covered by your current contract.

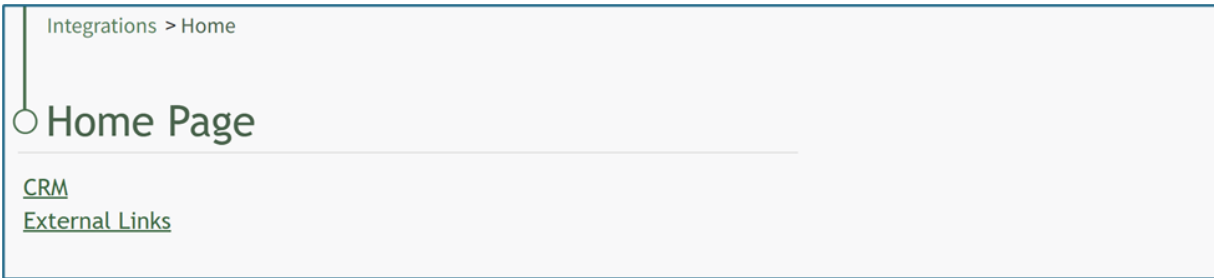
The Main Menu for the Integrations Module will show the Home Page and the External Links Page. The External Links Page is an integration that is included in all KAStrack installations. Any integrations specific to your organization are also accessible through this module.

There is no settings page for the Integrations Module, as there are currently no permissions assigned via access levels for this module.

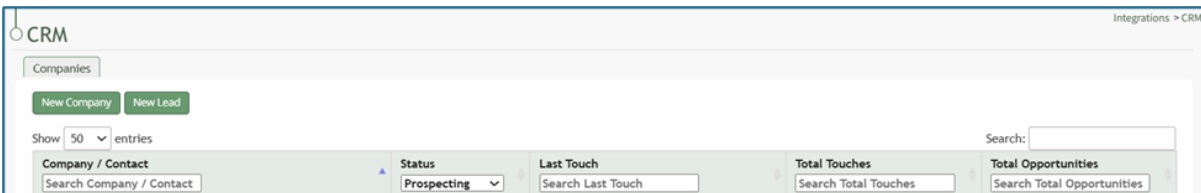
# Integrations: Module Pages

# Home Page

The KAStack Home Page shows a list of clickable links that will open any available integrations within your subdomain. The External Links option will take an individual to the external links page.

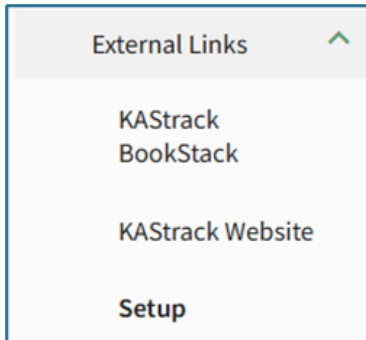


Clicking on the clickable link opens the integration, which will look different for every application. The CRM integration shown below is a custom-made CRM utility designed for a client.

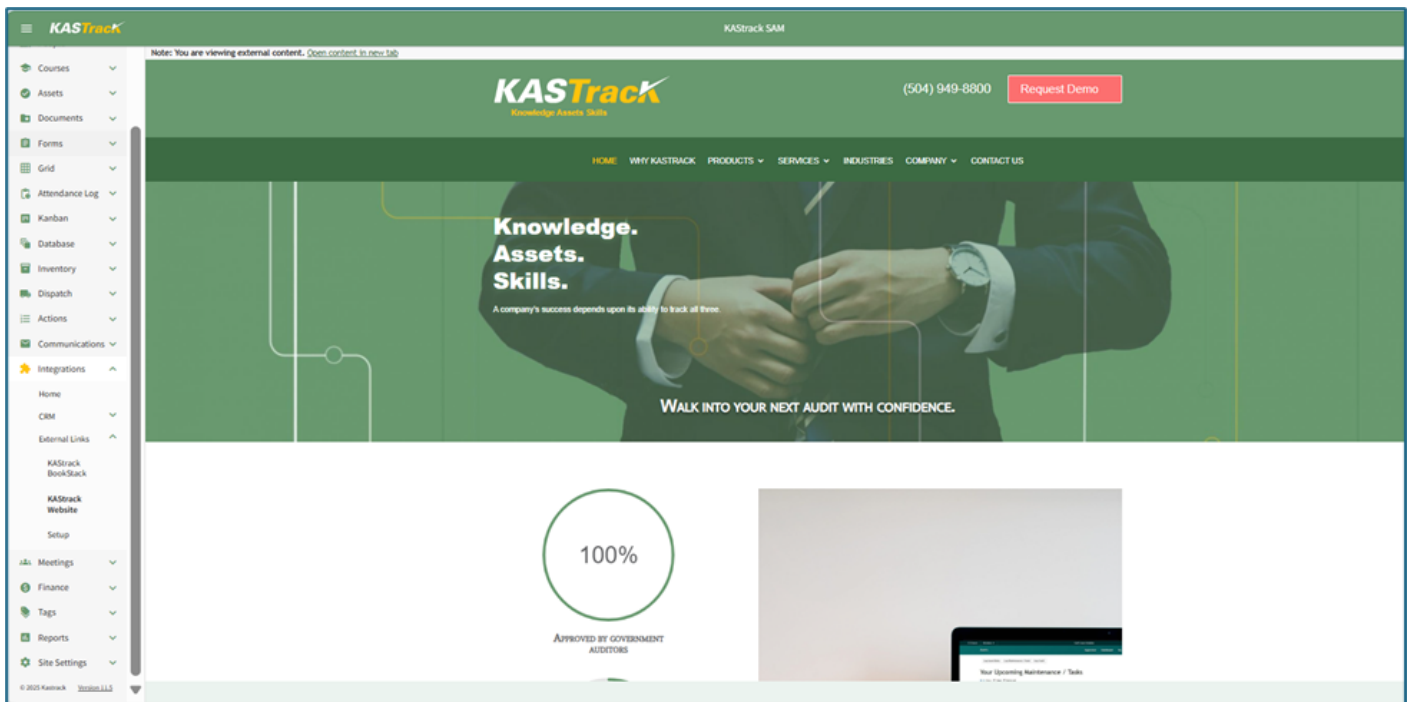


# External Links Page

On the Main Menu, External Links will show a sub-page for every external link created. There will also be a Setup Page shown underneath it.



External Links can be used to quickly access other webpages, primarily links outside of the KASTrack system. While Speed Dials on the Dashboard can be used to quickly access personalized external links, the External Links utility within the Integration Module allows for embedding the linked page's content within KASTrack (if the external link allows), and visibility of the link can be optionally shared with other users, certification roles, and access levels.



If an external link cannot be embedded, a link is provided so that a user can open the external link in a new tab

Note: You are viewing external content. [Open content in new tab](#)



kaswiki.kastrack.com refused to connect.

Whether or not an external link can be embedded is not within KAStrack's control.

## How To: Create an External Link

To create a new external link, go to the Setup Page under External Links in the Integration Module. Select the "New External Link" button

Title	URL
KAStrack BookStack ...	https://kaswiki.kastrack.com/
KAStrack Website ...	https://www.kastrack.com/

This opens the Add Link Modal where the URL Link and External Link Title can be input. Both are required fields. Ensure that the full URL is input in the URL field, beginning with "https://".

URL \*

Title \*

Who can view this link \*

Select Some Options

Link Preview:

Save Cancel

Select who can view the external link from the dropdown menu. Permission can be assigned to individuals, certification roles, access levels, or to Everyone. If a URL Link can be embedded within KAStrack, a preview will show in the Add Link Modal. If the URL Link cannot be embedded

within KAStrack, the preview will show that there was an issue connecting.

## Add Link



URL \*

Title \*

Who can view this link \*

Link Preview:



Save

Cancel

## Add Link

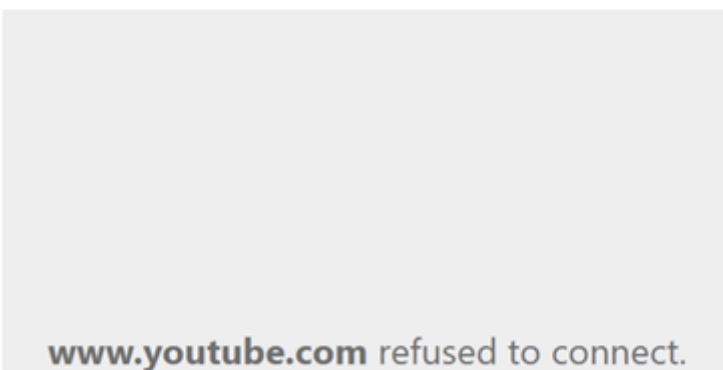


URL \*

Title \*

Who can view this link \*

Link Preview:

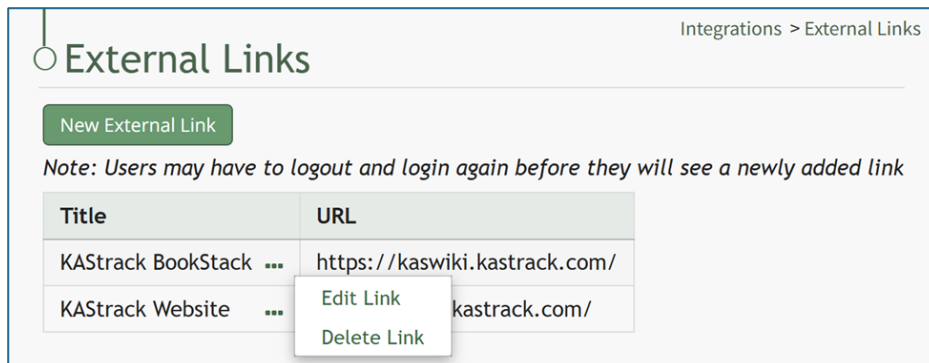


Save

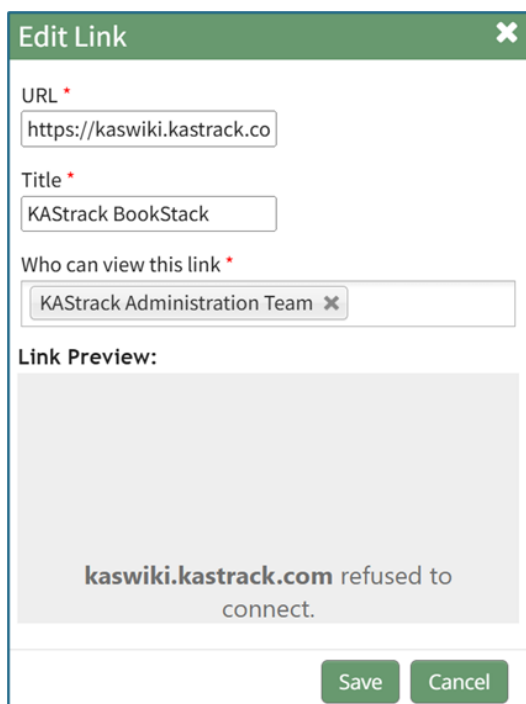
Cancel

## How To: Edit an External Link

To edit an external link, go to the Setup Page under External Links in the Integration Module. Click the three dot icon to the right of the external link title opening the external link context menu.



Select the option to “Edit Link” opening the Edit Link Modal

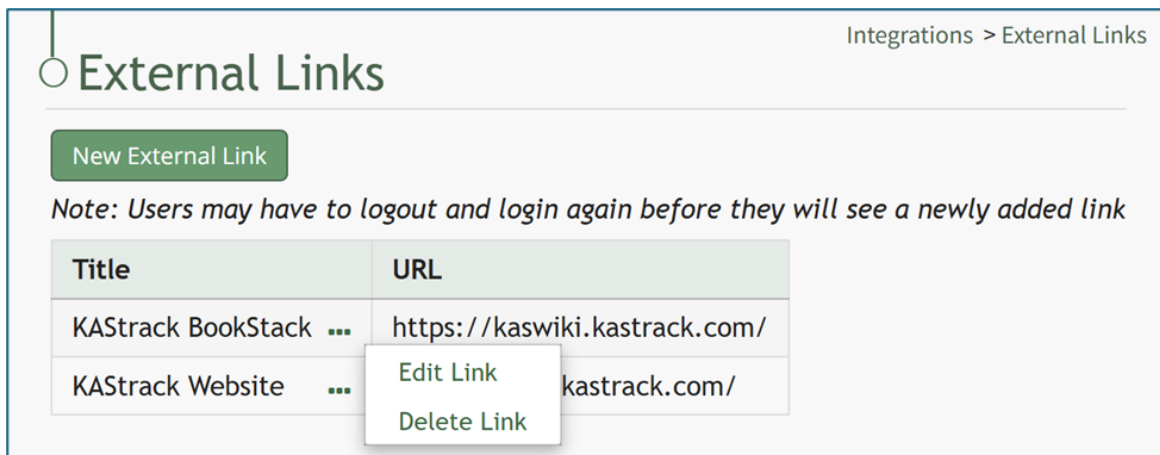


Make changes to the external link title, URL Link, or visibility permissions as desired.

Select the “Save” button, and your edits will now be reflected in the system.

## How To: Delete an External Link

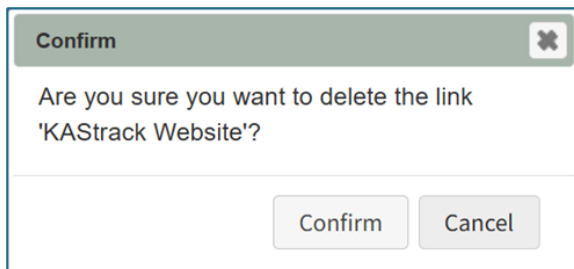
To delete an external link, go to the Setup Page under External Links in the Integration Module. Click the three-dot icon to the right of the external link title opening the external link context menu.



Title	URL
KAStack BookStack ...	https://kaswiki.kastrack.com/
KAStack Website ...	kastrack.com/

Select the option to “Delete Link” opening the Deletion Confirmation Modal which states, “Are you sure you want to delete the link ‘LinkName’?”

Deleting an external link will remove it from everyone who was granted visibility privileges.




Confirm

Are you sure you want to delete the link 'KAStack Website'?

Confirm Cancel

Select the “Confirm” button and a confirmation modal stating, “The link was deleted” will briefly show.

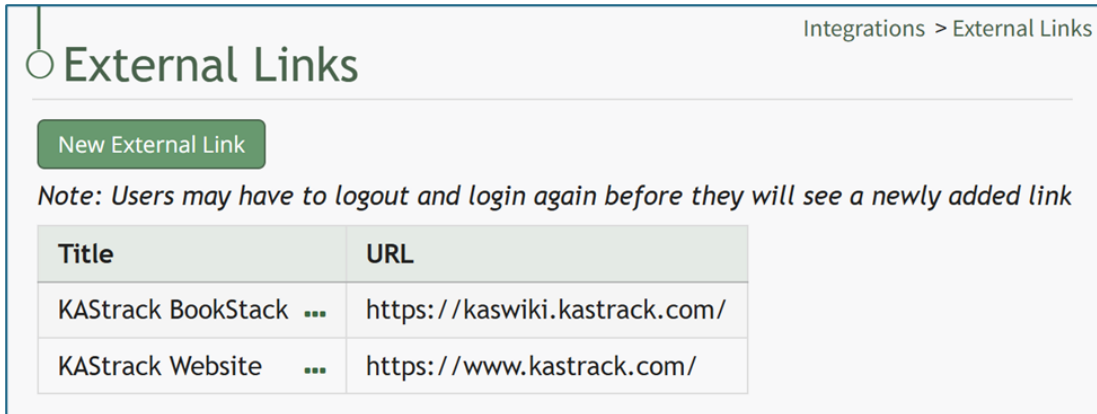


THE LINK WAS DELETED

You will return to the External Links Setup Page, and the deleted external link will no longer show on the External Links Table.

# Setup Page

The Setup Page is where new external links can be created, and existing links can be edited and deleted.



The screenshot shows the 'External Links' setup page. At the top right, it says 'Integrations > External Links'. Below the title 'External Links', there is a green button labeled 'New External Link'. A note below the button reads: 'Note: Users may have to logout and login again before they will see a newly added link'. Below the note is a table with two columns: 'Title' and 'URL'. The table contains two rows of data.

Title	URL
KAStrack BookStack ...	https://kaswiki.kastrack.com/
KAStrack Website ...	https://www.kastrack.com/

All external links will be shown in the External Links Table on the Setup Page. The three dot icon to the right of the external link title will open a context menu with options to Edit Link and Delete Link.

Any Admin users can create external links. Visibility permission can be granted by access level, certification role, individuals, or given to Everyone.

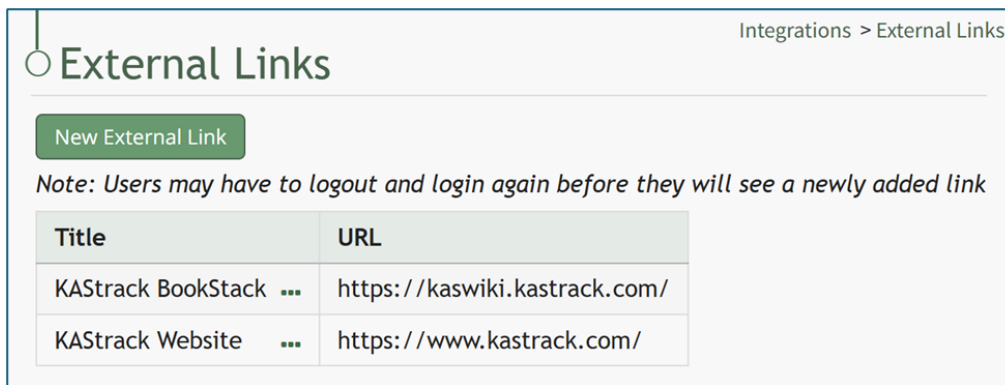
# Integrations: Supplemental Resources

There are no email alerts associated with the Integrations Module.

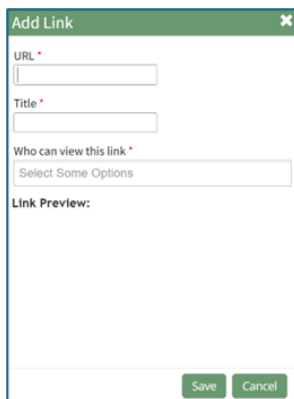
# Complete List of Integration Module How Tos

## How To: Create an External Link

To create a new external link, go to the Setup Page under External Links in the Integration Module. Select the “New External Link” button



This opens the Add Link Modal where the URL Link and External Link Title can be input. Both are required fields. Ensure that the full URL is input in the URL field, beginning with “https://”.



Select who can view the external link from the dropdown menu. Permission can be assigned to individuals, certification roles, access levels, or to Everyone. If a URL Link can be embedded within KAStrack, a preview will show in the Add Link Modal. If the URL Link cannot be embedded within KAStrack, the preview will show that there was an issue connecting.

## Add Link



URL \*

Title \*

Who can view this link \*

Link Preview:



Save

Cancel

## Add Link

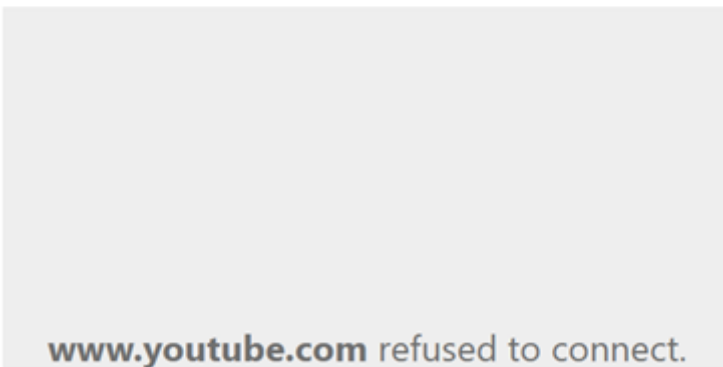


URL \*

Title \*

Who can view this link \*

Link Preview:

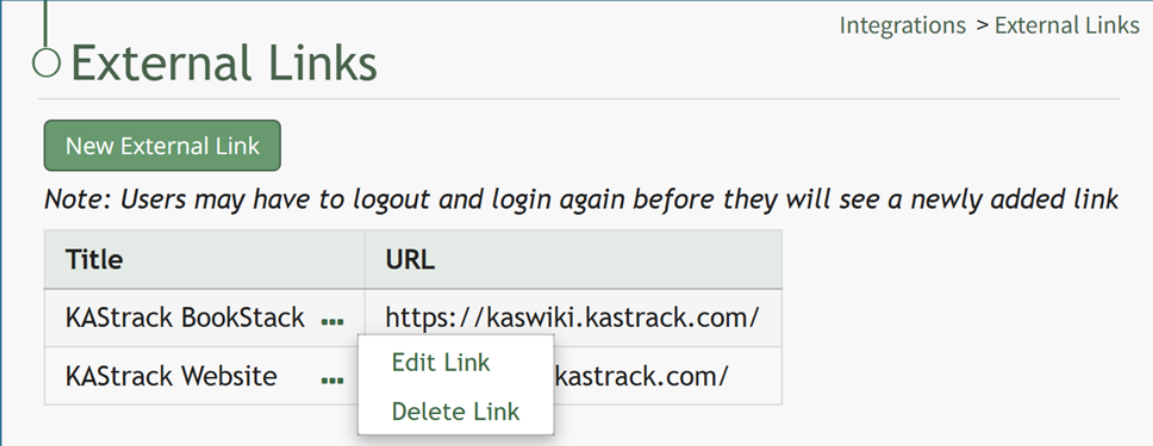


Save

Cancel

## How To: Delete an External Link

To delete an external link, go to the Setup Page under External Links in the Integration Module. Click the three-dot icon to the right of the external link title opening the external link context menu.

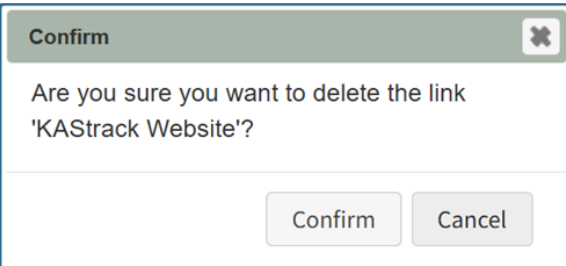


The screenshot shows the 'External Links' page in the Integration Module. At the top right, it says 'Integrations > External Links'. Below the title is a 'New External Link' button. A note states: 'Note: Users may have to logout and login again before they will see a newly added link'. Below the note is a table with two columns: 'Title' and 'URL'. The first row is 'KAstrack BookStack' with URL 'https://kaswiki.kastrack.com/'. The second row is 'KAstrack Website' with URL 'kastrack.com/'. A context menu is open over the second row, showing 'Edit Link' and 'Delete Link' options.

Title	URL
KAstrack BookStack ...	https://kaswiki.kastrack.com/
KAstrack Website ...	kastrack.com/

Select the option to “Delete Link” opening the Deletion Confirmation Modal which states, “Are you sure you want to delete the link ‘LinkName’?”

Deleting an external link will remove it from everyone who was granted visibility privileges.



The screenshot shows a confirmation modal dialog with a title bar 'Confirm' and a close button. The main text asks: 'Are you sure you want to delete the link 'KAstrack Website'?'. At the bottom, there are two buttons: 'Confirm' and 'Cancel'.

Select the “Confirm” button and a confirmation modal stating, “The link was deleted” will briefly show.

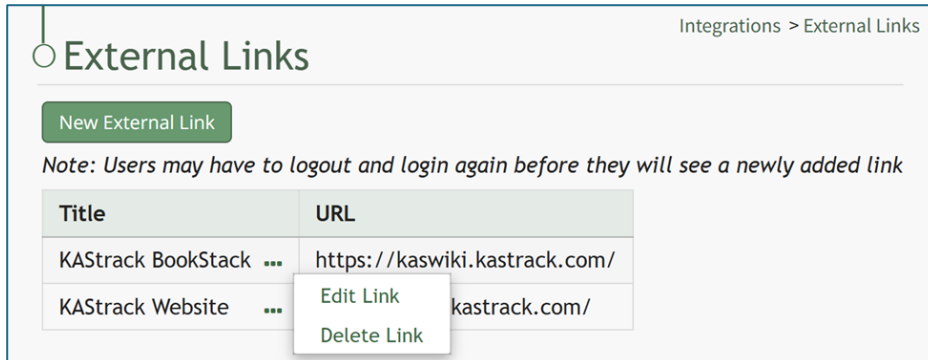


The screenshot shows a success notification modal with a green background and a close button. The text inside says: 'THE LINK WAS DELETED'.

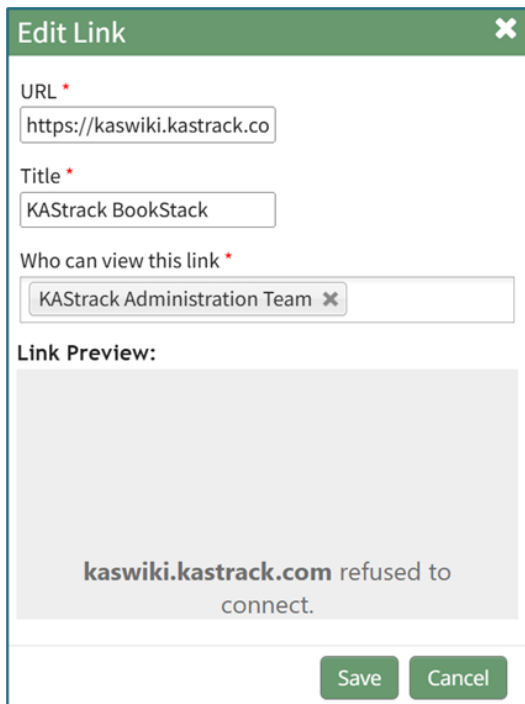
You will return to the External Links Setup Page, and the deleted external link will no longer show on the External Links Table.

## How To: Edit an External Link

To edit an external link, go to the Setup Page under External Links in the Integration Module. Click the three dot icon to the right of the external link title opening the external link context menu.



Select the option to “Edit Link” opening the Edit Link Modal



Make changes to the external link title, URL Link, or visibility permissions as desired.

Select the “Save” button, and your edits will now be reflected in the system.