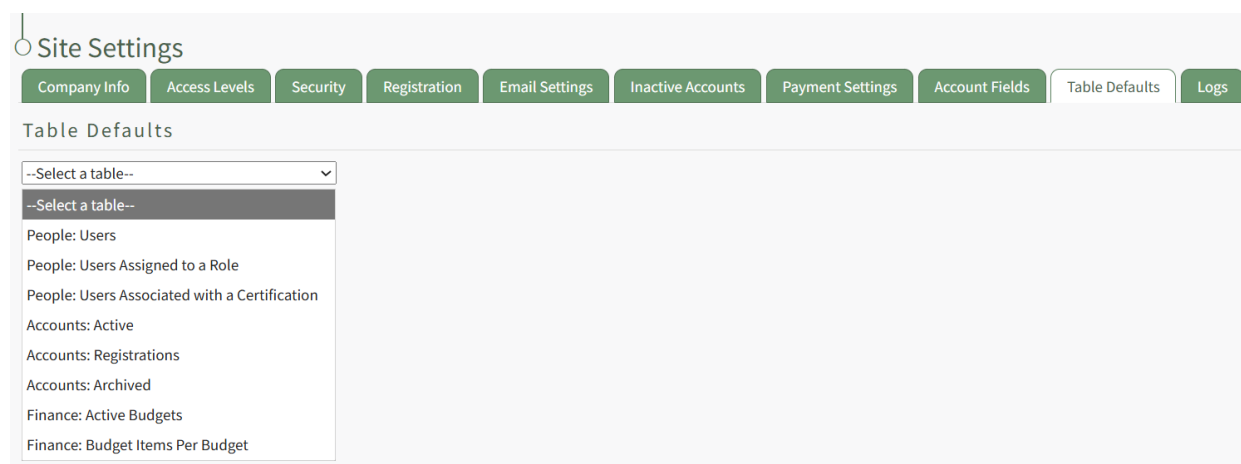


# Customizable Tables in the Accounts Module

There are three tables in the Accounts Module than can be customized for your organization's specific needs.



The Active Accounts Table (on the Active Tab of the Accounts Module), the Archived Accounts Table (on the Archived Tab of the Accounts Module), and the Pending Account Registrations Table (on the Registrations Tab of the Accounts Module) are all customizable.

## How To: Edit the Accounts Module Active Accounts Table

To edit the Active Accounts Table in the Accounts Module, go to the Table Defaults Tab in the Site Settings Module.

Select "Accounts: Active" from the dropdown menu.

**Table Defaults**

Accounts: Active

Accounts: Active

[Edit Columns](#) [View Live Table](#)

Preview (up to 5 rows shown)

<input type="checkbox"/>	Name	Username	First Name	Middle Name	Last Name	Date of Birth	Email	Contact Phone	Address 1	Address 2	Badge Number	Access Levels	Supervisors	Status	Last Active
<input type="checkbox"/>	Becker, Allison	abecker	Allison	Nicole	Becker	1/15/1994	abecker@trainingground.kastrack.com	(701) 555-7338	2507 Pine Hollow Dr, Minot, ND 58701		SEBWND-B9MGA2UP	Employee	Michael Dupree	Active	--
<input type="checkbox"/>	Bergstrom, Nicole	nbergstrom	Nicole	Amanda	Bergstrom	7/5/1993	nbergstrom@trainingground.kastrack.com	(701) 555-2917	6709 Elmhurst St, Fargo, ND 58104		SEBWND-NT3W5UZB	Employee	Michael Dupree	Active	--
<input type="checkbox"/>	Carter, Mary	mcarter	Mary	Ellen	Carter	4/12/1991	mcarter@trainingground.kastrack.com	(701) 555-1842	2847 Willow Creek Dr, Fargo, ND 58103		SEBWND-V3A3ZMF8	Employee	Michael Dupree	Active	--
<input type="checkbox"/>	Delgado, Frank	fdelgado	Frank	Joseph	Delgado	11/22/1965	fdelgado@trainingground.kastrack.com	(701) 555-4936	870 Cedar Ridge Ct, Jamestown, ND 58401		SEBWND-3L2KH05R	Employee	Michael Dupree	Active	2025-09-16 12:11:22
<input type="checkbox"/>	Dupree, Michael	mdupree	Michael	Thomas	Dupree	7/9/1983	mdupree@trainingground.kastrack.com	(701) 555-6128	6212 Riverbend Rd, Fargo, ND 58104		SEBWND-BD1VUZZP	Employee Supervisor	Sandra Morton	Active	2025-09-11 21:37:08

Select the “Edit Columns” button, opening the Choose Columns Modal. The default column choices include: name, username, email, access levels, supervisors, become, status, last active, login, archive, first name, last night, employee ID, phone, Address 1 and Address 2 and any customized account fields.

## How To: Add a Custom/Additional User Account Information Field

To add a user account information field, open the Account Fields Tab in the Site Settings Module from the Main Menu.

Site Settings

[Company Info](#) [Access Levels](#) [Security](#) [Registration](#) [Email Settings](#) [Inactive Accounts](#) [Payment Settings](#) [Account Fields](#) [Table Defaults](#) [Logs](#)

System User Account Information Fields

Field Label	Required?	Action
Username	No	<a href="#">Permissions</a>
Email	No	<a href="#">Permissions</a>
First Name	No	<a href="#">Permissions</a>
Last Name	No	<a href="#">Permissions</a>
User Photo	No	<a href="#">Permissions</a>
Session Timeout	No	<a href="#">Permissions</a>
Home Page	No	<a href="#">Permissions</a>

Custom/Additional User Account Information Fields

Add a field

Order	Field Label	Required?	Action
Drag Me	Employee ID	No	<a href="#">Edit</a> <a href="#">Delete</a>
Drag Me	Address 1	No	<a href="#">Edit</a> <a href="#">Delete</a>
Drag Me	Address 2	No	<a href="#">Edit</a> <a href="#">Delete</a>
Drag Me	Phone	No	<a href="#">Edit</a> <a href="#">Delete</a>
Drag Me	Supplier	No	<a href="#">Edit</a> <a href="#">Delete</a>

Click the "Add a Field" clickable link above the Custom / Additional User Account Information Fields opening the Add Field Modal.

**Add Field** X

**Label \***

**Type \***

Allow multiple values

Required

Sensitive field

Accounts Module Level	View Own	View Other	Edit Own	Edit Other
Admin	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Supervisor	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Employee	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Observer	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Logged out user	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Input the label for the field.

Select the field type (text or email) from the dropdown menu.

Selecting the checkbox enables customization to "Allow multiple values," make the field "Required," or make it a "Sensitive Field."

Designating the field as a "Sensitive Field" allows an extra step in form security when integrating these fields within the Form module. The Form Designer must explicitly choose when they wish to use a sensitive field.

The Permissions Table determines who can view / edit their own and other user's fields. Selecting the checkbox gives the individual the specified permission. Deselecting the checkbox removed the permission.

Select the "Save" button and the custom field now shows in the table.

Use the Drag Me icon to drag and drop the field into your desired position of choice.

The bars icon allows the columns to be positioned in the order of your choosing.

Click "Cancel" to return to the Table Defaults Tab without making any changes.

Select the "Save" button to make the desired changes and return to the Table Defaults Tab. A preview of the first five rows of the table is shown. Select the "View Live Table" button to be

directed to the live table in the Accounts Module.

## How To: Edit the Accounts Module Archived Accounts Table

To edit the Archived Accounts Table in the Accounts Module, go to the Table Defaults Tab in the Site Settings Module.

Select “Accounts: Archived” from the dropdown menu.

### Table Defaults

Accounts: Archived

[Edit Columns](#) [View Live Table](#)

Preview (up to 5 rows shown)

<input type="checkbox"/>	Name	Username	Email	Last Active	Un-archive	Delete
<input type="checkbox"/>	FAMILY, KREWE	kreweboard	kreweboard@trainingground.kastrack.com	--	<a href="#">Un-archive</a>	<a href="#">Permanently Delete</a>

Select the “Edit Columns” button, opening the Choose Columns Modal. The default column choices include: name, username, email, last active, un-archive, delete, first name, last name, employee ID, phone, Address 1 and Address 2 and any customized account fields.

## How To: Add a Custom/Additional User Account Information Field

To add a user account information field, open the Account Fields Tab in the Site Settings Module from the Main Menu.

## Site Settings

Company Info Access Levels Security Registration Email Settings Inactive Accounts Payment Settings Account Fields Table Defaults Logs

### System User Account Information Fields

Field Label	Required?	Action
Username	No	Permissions
Email	No	Permissions
First Name	No	Permissions
Last Name	No	Permissions
User Photo	No	Permissions
Session Timeout	No	Permissions
Home Page	No	Permissions

### Custom/Additional User Account Information Fields

Add a field

Order	Field Label	Required?	Action
≡ Drag Me	Employee ID	No	Edit Delete
≡ Drag Me	Address 1	No	Edit Delete
≡ Drag Me	Address 2	No	Edit Delete
≡ Drag Me	Phone	No	Edit Delete
≡ Drag Me	Supplier	No	Edit Delete

Click the "Add a Field" clickable link above the Custom / Additional User Account Information Fields opening the Add Field Modal.

### Add Field X

**Label \***

**Type \***

Allow multiple values

Required

Sensitive field

Accounts Module Level	View Own	View Other	Edit Own	Edit Other
Admin	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Supervisor	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Employee	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Observer	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Logged out user	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Input the label for the field.

Select the field type (text or email) from the dropdown menu.

Selecting the checkbox enables customization to "Allow multiple values," make the field "Required," or make it a "Sensitive Field."

Designating the field as a "Sensitive Field" allows an extra step in form security when integrating these fields within the Form module. The Form Designer must explicitly choose when they wish to use a sensitive field.

The Permissions Table determines who can view / edit their own and other user's fields. Selecting the checkbox gives the individual the specified permission. Deselecting the checkbox removed the permission.

Select the "Save" button and the custom field now shows in the table.

Use the Drag Me icon to drag and drop the field into your desired position of choice.

The bars icon allows the columns to be positioned in the order of your choosing.

Click "Cancel" to return to the Table Defaults Tab without making any changes.

Select the "Save" button to make the desired changes and return to the Table Defaults Tab. A preview of the first five rows of the table is shown. Select the "View Live Table" button to be directed to the live table in the Accounts Module.

## How To: Edit the Accounts Module Pending Registrations Table

To edit the Pending Registrations Table in the Accounts Module, go to the Table Defaults Tab in the Site Settings Module.



Select "Accounts: Registration" from the dropdown menu.

### Table Defaults

Accounts: Registrations

Edit Columns View Live Table

Preview (up to 5 rows shown)

<input type="checkbox"/>	Name	Username	Email	Date	Reason	Email Verification	Approval
<input type="checkbox"/>	 McKinney, Victor	vmckinney		2025-09-16 21:54:41	Manual Approval Email Verification	Waiting on user 	<input type="button" value="Create Account"/> <input type="button" value="Deny"/>

Select the "Edit Columns" button, opening the Choose Columns Modal. The default column choices include: name, username, email, date, reason, email verification, approval, first name, last name, employee ID, phone, Address 1 and Address 2 and any customized account fields.

## How To: Add a Custom/Additional User Account Information Field

To add a user account information field, open the Account Fields Tab in the Site Settings Module from the Main Menu.

The screenshot shows the 'Site Settings' interface with the 'Account Fields' tab selected. It is divided into two sections: 'System User Account Information Fields' and 'Custom/Additional User Account Information Fields'.

**System User Account Information Fields**

Field Label	Required?	Action
Username	No	Permissions
Email	No	Permissions
First Name	No	Permissions
Last Name	No	Permissions
User Photo	No	Permissions
Session Timeout	No	Permissions
Home Page	No	Permissions

**Custom/Additional User Account Information Fields**

Add a field

Order	Field Label	Required?	Action
≡ Drag Me	Employee ID	No	Edit Delete
≡ Drag Me	Address 1	No	Edit Delete
≡ Drag Me	Address 2	No	Edit Delete
≡ Drag Me	Phone	No	Edit Delete
≡ Drag Me	Supplier	No	Edit Delete

Click the "Add a Field" clickable link above the Custom / Additional User Account Information Fields opening the Add Field Modal.

The 'Add Field' modal contains the following fields and options:

- Label \***: Text input field.
- Type \***: Dropdown menu with 'Text' selected.
- Allow multiple values
- Required
- Sensitive field

Accounts Module Level	View Own	View Other	Edit Own	Edit Other
Admin	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Supervisor	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Employee	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Observer	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Logged out user	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Buttons: Save, Cancel

Input the label for the field.

Select the field type (text or email) from the dropdown menu.

Selecting the checkbox enables customization to "Allow multiple values," make the field "Required," or make it a "Sensitive Field."

Designating the field as a "Sensitive Field" allows an extra step in form security when integrating these fields within the Form module. The Form Designer must explicitly choose when they wish to use a sensitive field.

The Permissions Table determines who can view / edit their own and other user's fields. Selecting the checkbox gives the individual the specified permission. Deselecting the checkbox removed the permission.

Select the "Save" button and the custom field now shows in the table.

Use the Drag Me icon to drag and drop the field into your desired position of choice.

The bars icon allows the columns to be positioned in the order of your choosing.

Click "Cancel" to return to the Table Defaults Tab without making any changes.

Select the "Save" button to make the desired changes and return to the Table Defaults Tab. A preview of the first five rows of the table is shown. Select the "View Live Table" button to be directed to the live table in the Accounts Module.

Customizable user account information fields can be created and utilized in the tables as needed.

### **How To: Add a Custom / Additional User Account Information Field**

To add a user account information field, open the Account Fields Tab in the Site Settings Module from the Main Menu.

## Site Settings

Company Info Access Levels Security Registration Email Settings Inactive Accounts Payment Settings Account Fields Table Defaults Logs

### System User Account Information Fields

Field Label	Required?	Action
Username	No	Permissions
Email	No	Permissions
First Name	No	Permissions
Last Name	No	Permissions
User Photo	No	Permissions
Session Timeout	No	Permissions
Home Page	No	Permissions

### Custom/Additional User Account Information Fields

Add a field

Order	Field Label	Required?	Action
≡ Drag Me	Employee ID	No	Edit Delete
≡ Drag Me	Address 1	No	Edit Delete
≡ Drag Me	Address 2	No	Edit Delete
≡ Drag Me	Phone	No	Edit Delete
≡ Drag Me	Supplier	No	Edit Delete

Click the "Add a Field" clickable link above the Custom / Additional User Account Information Fields opening the Add Field Modal.

### Add Field X

**Label \***

**Type \***

Allow multiple values

Required

Sensitive field

Accounts Module Level	View Own	View Other	Edit Own	Edit Other
Admin	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Supervisor	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Employee	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Observer	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Logged out user	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Input the label for the field.

Select the field type (text or email) from the dropdown menu.

Selecting the checkbox enables customization to "Allow multiple values," make the field "Required," or make it a "Sensitive Field."

Designating the field as a "Sensitive Field" allows an extra step in form security when integrating these fields within the Form module. The Form Designer must explicitly

choose when they wish to use a sensitive field.

The Permissions Table determines who can view / edit their own and other user's fields. Selecting the checkbox gives the individual the specified permission. Deselecting the checkbox removed the permission.

Select the "Save" button and the custom field now shows in the table.

Use the Drag Me icon to drag and drop the field into your desired position of choice.

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